

# MOUNT BURGESS MINING N.L.

ACN: 009 067 476

Level 4, 109 St Georges Terrace, Perth, Western Australia, 6000  
PO Box Z5301, St Georges Terrace, Perth, Western Australia, 6831  
Telephone: (61) [REDACTED] mountburgess.com  
Facsimile: (61) [REDACTED] mountburgess.com



05010772

Ref: L3138

18 August 2005

Susan Min  
Office of International Corporate Finance  
Div of Corporate Finance  
Securities and Exchange Commission  
Room 3628  
Washington DC 20549  
United States of America.

SUPPL

Dear Ms Min,

**Ref: Exemption No / Filing No: 82-1235 Mount Burgess Mining NL, Australia.**

I have addressed the following enclosed announcements to yourself & quoted our Filing Number. The last announcements we sent (to Howard Goldberg) were returned to us as your address seemed to have changed. Please can you confirm by mail or email that you are the correct person to contact and that we have the correct address? Please also note that our name has changed to Mount burgess Mining NL (I have enclosed a copy of Certificate of Registration on Change of Name). We have recently moved offices to the above address – please amend your records accordingly.

For your records, please find enclosed announcements to the Australian Stock Exchange as follows:

1/03/05	High Count Results.
31/03/05	Recovery of very Fresh Kimberlite Indicator Minerals
15/04/05	Tsumkwe Diamond Exploration Project, Gravity Anomalies
18/04/05	High Garnet Count
21/04/05	Further Fresh Indicator Minerals/Geophysical Surveys Namibia & Botswana.
26/04/05	Further Fresh Kimberlitic Indicator Minerals
29/04/05	Quarterly Report Ended 31 March 2005.
6/05/05	Share Placement
30/05/05	Notice Under Section 708A(5)(e) of the Corporations Act
3/06/05	Tsumkwe Diamond Exploration Project, Namibia.
20/06/05	Further fresh kimberlitic Minerals recovered from drilling. Tsumkwe Diamond Project, Namibia.

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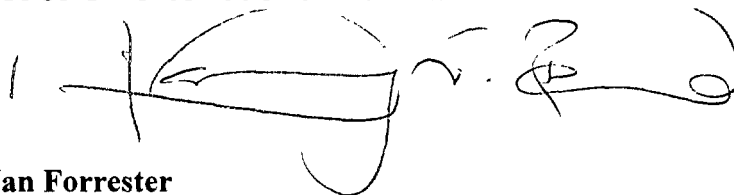
AUG 30 2005


THOMSON  
FINANCIAL

120

29/06/05	New Issue Announcement – Notice under section 708A(5)(e) of the Corporations Act
30/06/05	Employee Share Option Plan
15/07/05	Tsumkwe Diamond Project, Namibia. Very high count kimberlitic garnets recovered from RAB Drill hole NAM754
19/07/05	Change of Address
28/07/05	June Quarterly Report
10/08/05	Botswana Resource Sector Conference – Slide Presentation

Yours sincerely  
MOUNT BURGESS MINING N.L.

A large, stylized handwritten signature in black ink, likely belonging to Jan Forrester, positioned above the typed name.

 **Jan Forrester**  
Company Secretary  
encl.

RECEIVED

Mount Burgess Gold Mining Company N.L.  
Level 5  
178 St Georges Terrace  
Perth WA 6000

STAMP OF THE  
AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

Remove this top section if desired before framing

## Certificate of Registration on Change of Name

This is to certify that

**MOUNT BURGESS GOLD MINING COMPANY N.L.**

**Australian Company Number 009 067 476**

did on the twenty-fourth day of November 2000 change its name to

**MOUNT BURGESS MINING N.L.**

**Australian Company Number 009 067 476**

The company is a public company.

The company is a no liability company.

The company is taken to be registered as a company  
under the Corporations Law of Western Australia.



CERTIFICATE

Issued by the  
Australian Securities and Investments Commission  
on this twenty-fourth day of November, 2000.

*Ann Krasa*

**MOUNT BURGESS MINING N.L.**

# **Botswana Resource Sector Conference**

**August 10th 2005**

**Presented by:  
Martin Spence**

RECEIVED

2005 AUG 29 12 16 PM

OFFICE OF THE ATTORNEY GENERAL

# MOUNT BURGESS MINING N.L.

A.C.N. 009 067 476

Listed on the Australian Stock Exchange since 1985

*-Listing Code MTB*

Issued Share Capital 164,040,000 shares

Level 4, 109 St Georges Terrace  
Perth, Western Australia, 6000

Postal: PO Box Z5301, St Georges Terrace  
Perth, Western Australia, 6831

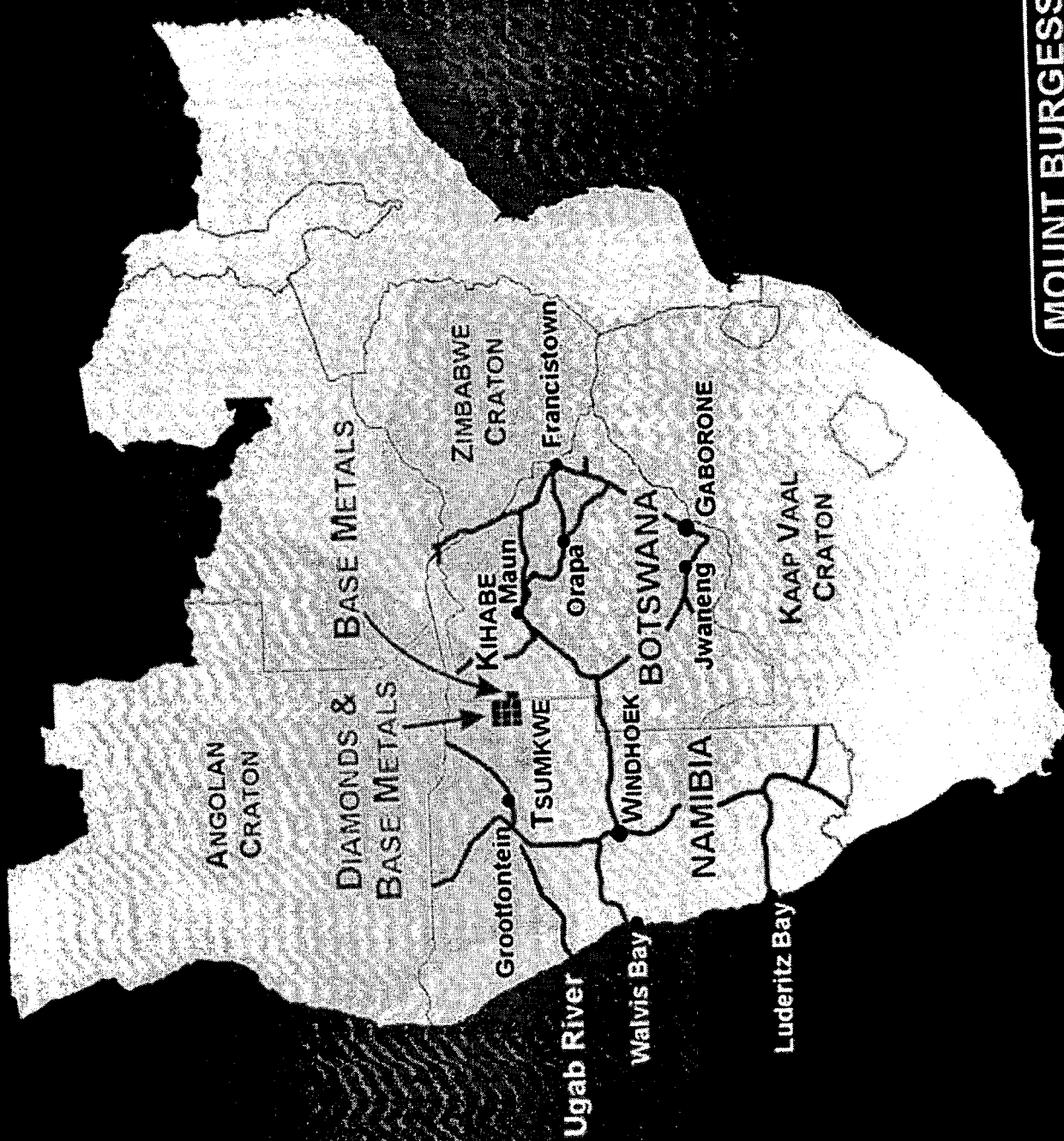
Tel: +61 8 9322 6311

Fax: +61 8 9322 4607

Email: [mtb@mountburgess.com](mailto:mtb@mountburgess.com)

Website: [www.mountburgess.com](http://www.mountburgess.com)

# Project Locations



MOUNT BURGESS MINING N.L.

300km

# Tsumkwe Interpreted Geology



Namibia Botswana

- Fault
- Thrust Fault
- Post Karoo Thrust Fault
- Foliation
- Anticline / Syncline Axis
- Drainage
- Nossib Quartzite
- Limestone
- Dolomite
- Gneiss
- Granite and Gneiss
- Basalt
- Dyke
- Gura Kimberlites

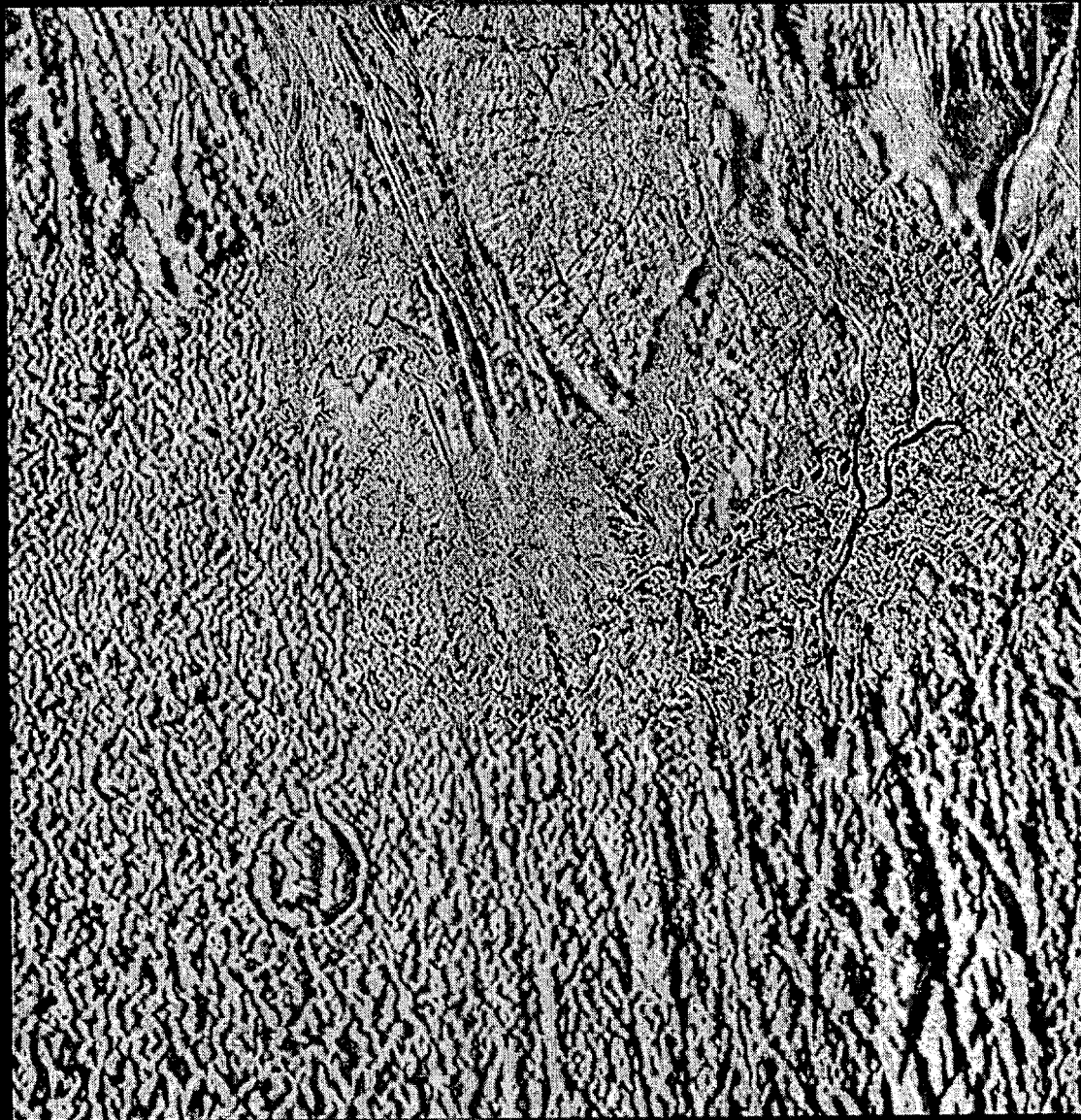
Damara

10km

MOUNT BURGESS MINING N.L.

# Aeromagnetics

over western tenements

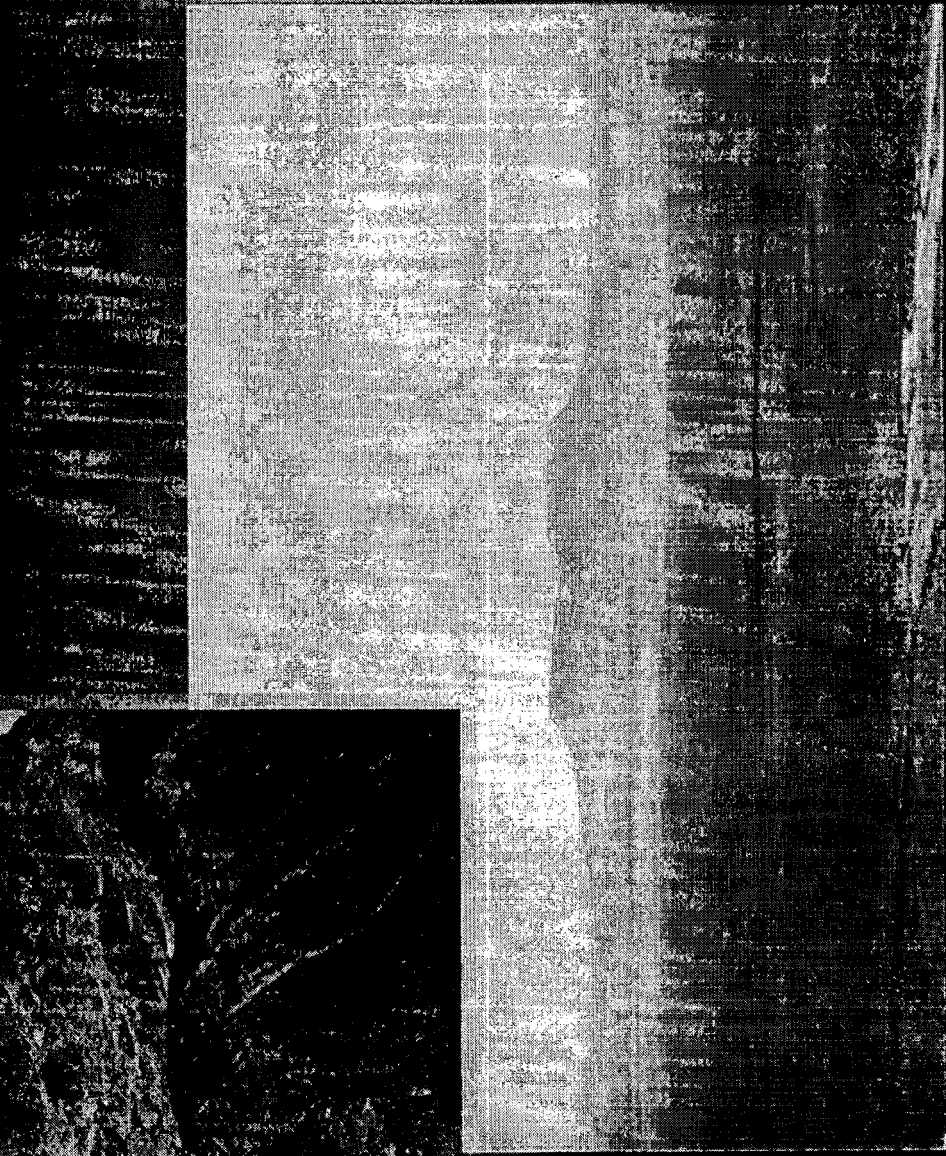


5km

MOUNT BURGESS MINING N.L.

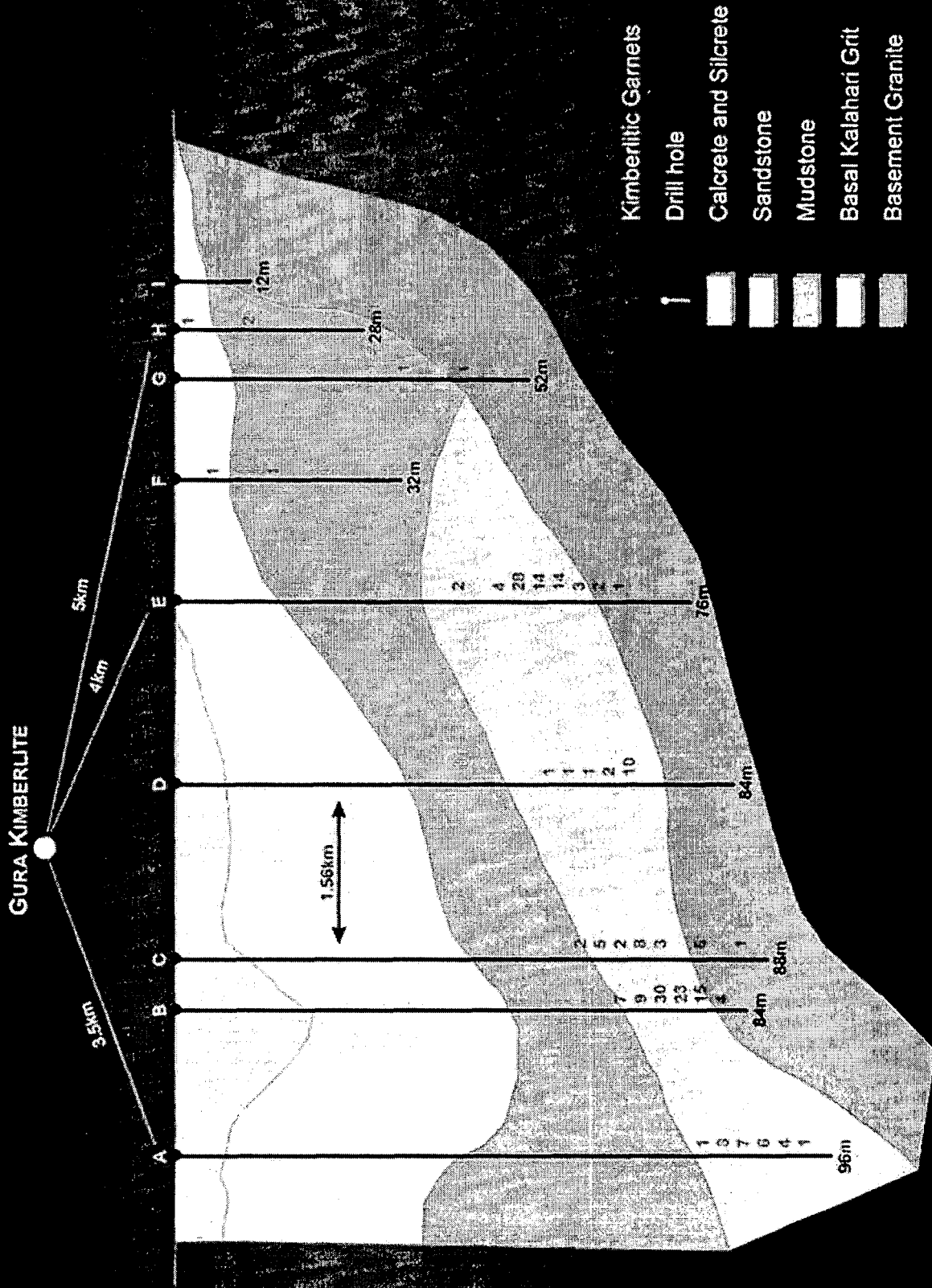


# Extinct Volcano Southern Namibia

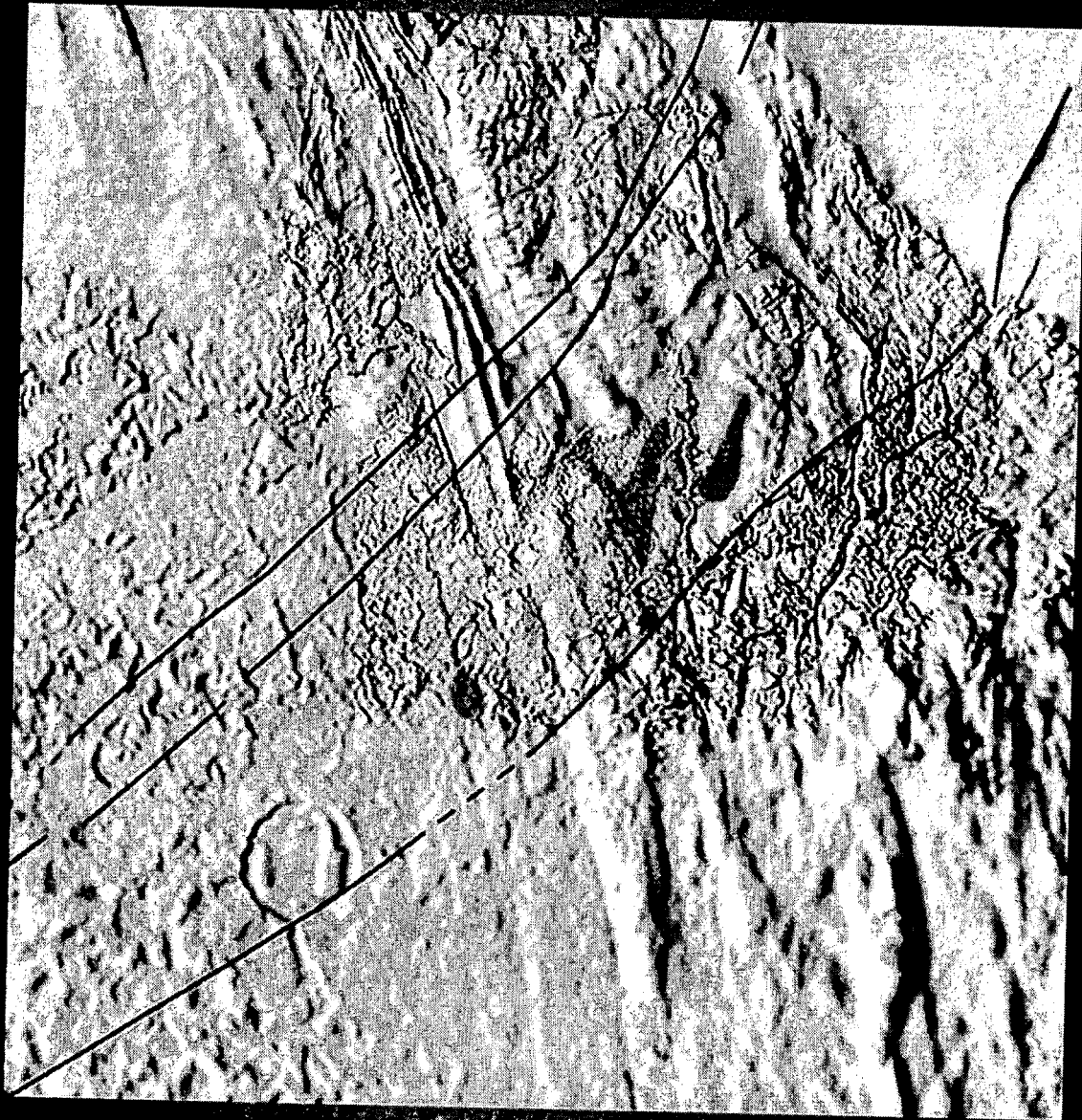


# Orientation Drilling

downslope of Gura kimberlites



# High Garnet Count Clusters



Fault  
Diamond /  
G10 Cluster  
G9 Cluster

5km



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# Contours of Depth to Basement

with high kimberlitic garnet counts from drilling



23

64

8

25

9

7

29

2km



20

Depth to Basement Contour (m)

Drill hole

Drill hole > 6 Kimberlitic Garnets

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# Base Metals Interpreted Geology



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# Exposed Damaran

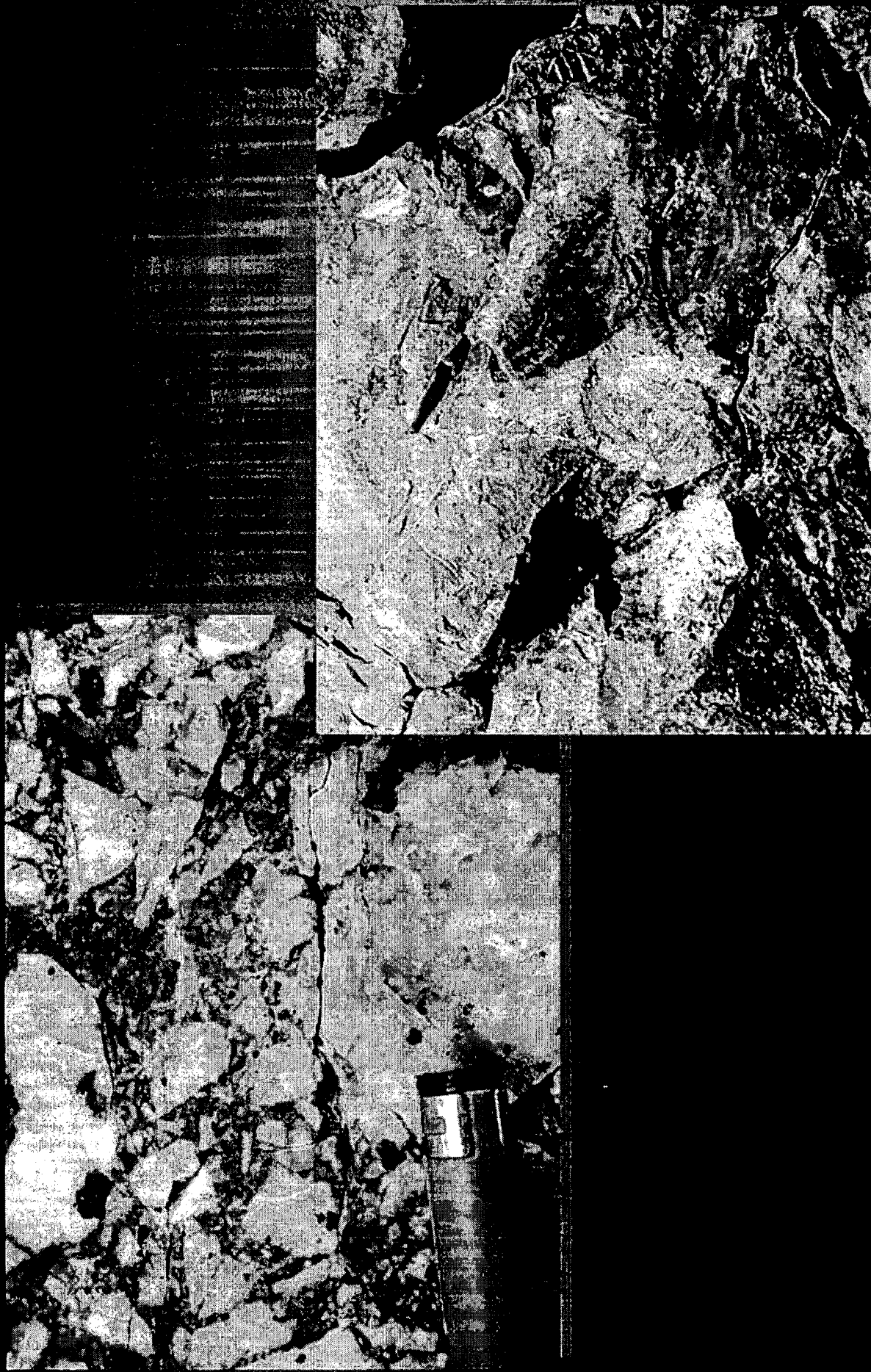
inland from the Skeleton Coast



MOUNT BURGESS MINING N.L.

# Sulphides in Breccia

Tsumkwe base metals area



# Base Metals Soil Geochem & IP Lines



Tsumkwe Base Metals  
Soil Geochemistry Pb (ppm)

> 100  
69 to 100  
55 to 69  
42 to 55  
30 to 42  
< 30

— IP Lines

5km

Botswana Government  
Soil Geochemistry Pb (ppm)

> 132  
31 to 38  
24 to 31  
19 to 24  
15 to 19  
< 15

MOUNT BURGESS MINING N.L.



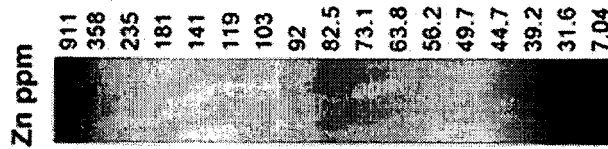
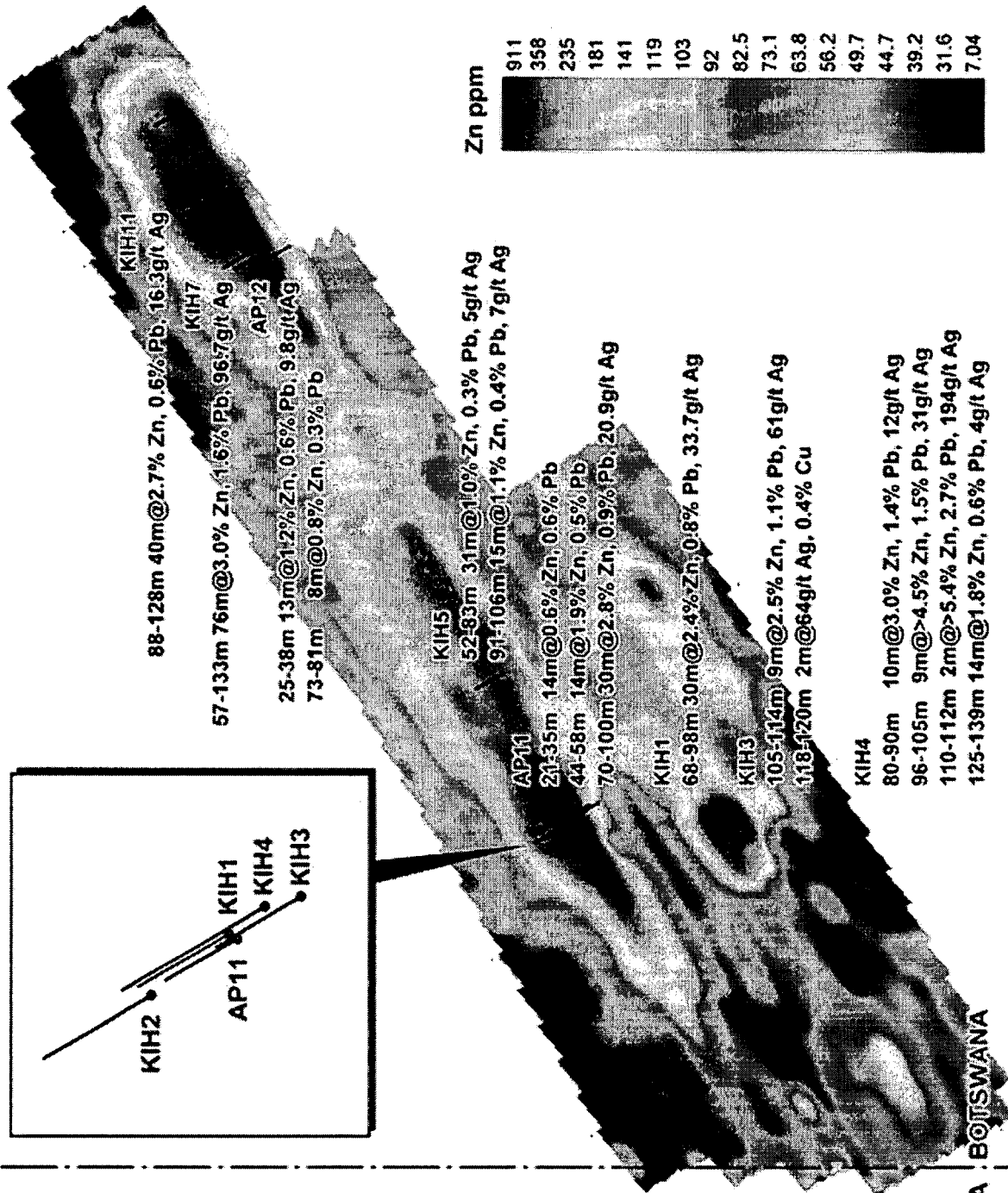
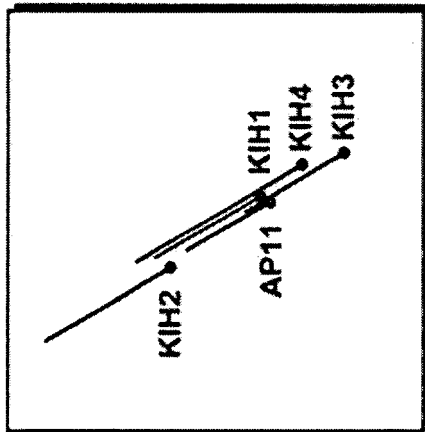
# Gradient Array IP – Tsumkwe Area



100m

MOUNT BURGESS MINING N.L.

# Zinc Anomaly – Kihabe Area



NAMIBIA · BOTSWANA

250m

MOUNT BURGESS MINING N.L.

# Soil Geochem & IP - Tswee Tswee Area



Botswana Government  
Soil Geochemistry Cu (ppm)

+ > 19  
+ 14 to 19  
+ 12 to 14  
+ 9 to 12  
+ 7 to 9  
+ < 7

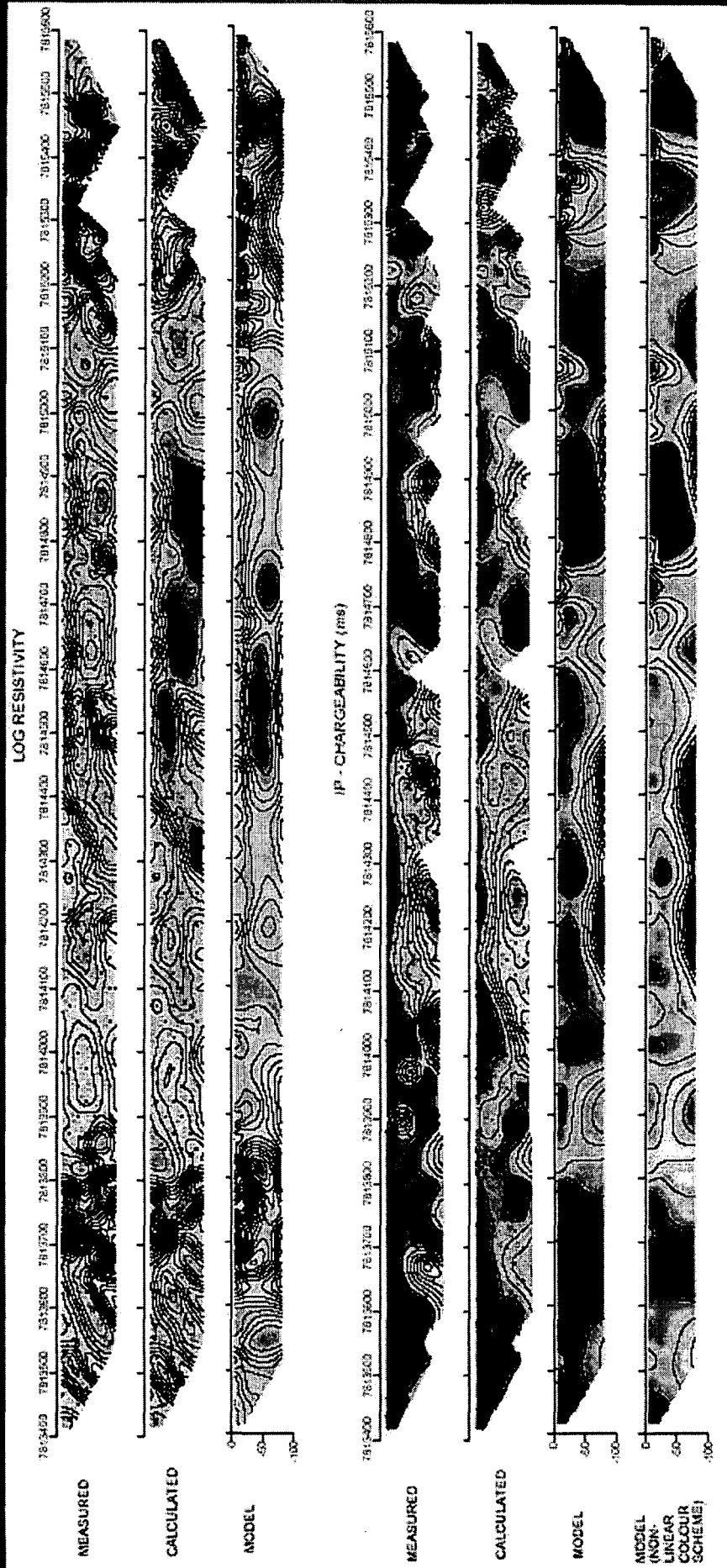
IP Lines

1km

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# Line 8 Dipole-Dipole IP Survey

## Pseudosections & Model Sections



200m



MOUNT BURGESS MINING N.L.

# MOUNT BURGESS MINING N.L.



For more information visit

[www.mountburgess.com](http://www.mountburgess.com)

# **MOUNT BURGESS MINING N.L.**

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Facsimile: (61 8) 9322 4607 Website: [www.mountburgess.com](http://www.mountburgess.com)

## **QUARTERLY REPORT**

**30 JUNE 2005**

### **Highlights**

RECEIVED  
JUN 29 2005  
MOUNT BURGESS MINING N.L.

#### **AUSTRALIA**

##### **TELFER, WESTERN AUSTRALIA - GOLD EXPLORATION**

Deep diamond drill holes at Tim's Dome and East Thompson's Dome have now been completed.

#### **AFRICA**

##### **DIAMOND EXPLORATION - TSUMKWE, NAMIBIA**

Further high counts of fresh kimberlitic garnets have been recovered from sampling drill intersected basal gravels on the downthrown western portion of the project area. One drill hole returned 66 kimberlitic garnets.

##### **SILVER AND BASE METALS EXPLORATION - NAMIBIA AND BOTSWANA**

In Namibia an Inverse Polarisation (IP) Gradient Array survey was conducted over an IP dipole-dipole anomaly delineated in the previous quarter.

In Botswana it is intended to conduct further IP Gradient Array surveys over IP dipole-dipole anomalies delineated in the previous quarter.

# MOUNT BURGESS MINING N.L.

## REPORT FOR THE QUARTER ENDED 31 MARCH 2005

### AUSTRALIA

#### TELFER GOLD PROJECT

(Mount Burgess Mining N.L 100%, Barrick Gold of Australia Limited has the right to initially earn 51%)

Barrick Gold of Australia Limited has now completed five diamond drill holes at Telfer. Three holes were drilled at Tim's Dome and two were drilled at East Thompson's Dome.

During the quarter diamond drill hole BTDD003 was completed at Tim's Dome to a depth of 1,165 metres. BTDD004 was completed at East Thompson's Dome to a depth of 1,011.3 metres. Assay results from this hole have only been received for the first 325 metres.

A summary of results from this programme is as follows:

Tim's Dome	Depth of Hole (metres)	Mineralised Intersection (metres)	
Hole No.			
BTDD0001	338.3	Hole abandoned due to broken ground	
BTDD0002	1,170.7	220-223	3m @ 1.08 g/t Au
BTDD0003	1,165.0	170-171	1m @ 1.01 g/t Au
		173-175	2m @ 2.64 g/t Au
		210-211	1m @ 1.07 g/t Au
		311-313	2m @ 1.88 g/t Au
East Thompson's Dome			
Hole No.			
BTRCD0003	1,041.3	243-246	3m @ 8.04 g/t Au
BTDD0004	1,011.3	60-61	1m @ 11.47 g/t Au
		710-711	1m @ 2.03 g/t Au

The above results were obtained from Fire Assays.



## AFRICA

### DIAMOND EXPLORATION

TSUMKWE, Namibia

EPL's 2012, 2014, 2818, 2817, 2819, 3019 and 3020

(In joint venture between MTB (Namibia) (Proprietary) Ltd 90% and Kimberlite Resources (Pty) Ltd 10%)

EPL's 3021 and 3022 MTB (Namibia)(Proprietary) Ltd 100%

#### Drilling

During this quarter 56 RAB holes were drilled for 3189 metres. These holes were drilled to follow up previously reported high-count fresh kimberlite indicator minerals<sup>1</sup> recovered from the 0.4-0.8mm fraction of drill concentrate obtained from holes drilled in the western portion of the project area.

The indicator minerals are associated with the grits and gravels immediately overlying the Karoo volcanic lavas which would confirm a post Karoo intrusive source and are invariably accompanied by heavy mineral concentrate specific to the granite/gneiss suite to the east and south.

The following RAB drill hole results are significant as they contain either very fresh Class 4 garnets or very high counts of garnets

Hole Number	Total number of garnets recovered	Class 4 garnets (see Glossary Note 2)	Class 5 garnets (see Glossary Note 2)	Class 6 garnets (see Glossary Note 2)
NAM 703	9	1	7	1
NAM 708	2	1	1	-
NAM 741	2	2	-	-
NAM 754	66	-	60	6
NAM 755	3	1	-	2

NAM 754 has produced the highest count (off kimberlite) of pyrope garnets to date. The combination of such high counts of garnets with the recovery of fresh Class 4 garnets could indicate the presence of a local kimberlite source. A concerted effort will be made to trace this source during this coming quarter.

#### Loam Sampling (See Glossary Note 3)

78 loam samples were collected and treated during this quarter.

Loam sample concentrates examined during the quarter returned a total of 9 Class 6 pyrope garnets.



## **BASE METAL EXPLORATION**

**Tsumkwe, Namibia**

EPL 3022

(Mount Burgess Mining N.L. 100%)

### **Geology**

The predominantly silver, lead, zinc mineralisation on the Namibian side of the project is hosted by the meta-quartzites within the limestone/dolomites comprising the 1000-600Ma Damaran rock sequence.

These rocks have been subject to intense east north east folding and faulting with a later thrust event probably co-incident with hydrothermal fluids that resulted in a further mineralising event. Although the stratigraphy is highly disrupted, the zones of mineralisation appear to be stratiform and can be correlated along its disrupted length.

### **Drilling and Geophysics**

A total of ten percussion drill holes were drilled in an attempt to intersect an anomaly delineated by an Induced Polarisation<sup>4</sup> (IP) dipole-dipole programme conducted in the previous quarter. None of these holes intersected anything that could explain this anomaly.

Consequently, the Company conducted a further IP survey, consisting of a Gradient Array survey as opposed to a dipole-dipole survey. The Gradient Array survey significantly redefined the target position.

An attempt was then made to drill a further four percussion holes into the redefined anomaly. However, because of exceptionally broken (faulted) ground all four holes were abandoned prior to reaching target depth.

A more powerful drill rig has now been sourced and further drilling will be attempted this quarter.

## **BASE METAL EXPLORATION**

**KIHABE, BOTSWANA**

PL 69/2003

(Mount Burgess Mining N.L. 100%)

Because of problems experienced in pin-pointing the base metal targets generated by IP dipole-dipole surveys on the Botswana side of the project, IP Gradient Array Surveys will be undertaken over the Botswana dipole-dipole IP anomalies prior to drill testing.

## GLOSSARY

1. *Kimberlitic indicators are minerals that are found in kimberlites; such as pyrope garnet, ilmenite and chrome diopside. When kimberlites weather and break down the indicator minerals shed from the kimberlites and can then be found in areas that have drained from the kimberlites.*

*The amount of wear the kimberlitic mineral grains display is used as a guide in determining the distance those grains have travelled from their kimberlite source. In determining the amount of wear to the mineral grains they are categorised as outlined below:*

2. *Classification of Indicator Mineral Grains to determine the Distance they have travelled*

	<i>Mineral grains with remnants of their original surface</i>	<i>Mineral grains without remnants of their original surface</i>
<i>Grains that do not show any signs of wear indicating that they are either on kimberlite or have travelled only a short distance from a kimberlite source</i>	<i>Class 1</i>	<i>Class 4</i>
<i>Grains that show a slight amount of wear indicating that they have travelled a short to moderate distance from a kimberlite source</i>	<i>Class 2</i>	<i>Class 5</i>
<i>Grains that show moderate to extensive amounts of wear indicating that they could have travelled a moderate to a long distance from a kimberlite source</i>	<i>Class 3</i>	<i>Class 6</i>

3. *One of the methods applied in exploring for kimberlites is to collect loam samples from the surface of the ground and determine whether they contain kimberlitic indicator minerals. If loam samples are found to contain kimberlitic indicator minerals, it is possible that a kimberlite could be within or close to the area being sampled.*

4. *Induced Polarisation Survey*

*A survey to determine the electrical chargeability of underlying rocks. Certain minerals such as sulphides and graphites have a high chargeability which should be detected by such a survey. Certain sulphides can contain gold, nickel, base metal and many other forms of mineralisation.*

The information in this report that relates to exploration results, together with any related assessments and interpretations, is based on information compiled by Martin Spence, B.Sc., who is a Member of The Australasian Institute of Mining and Metallurgy.

Mr Spence is a full time employee of the Company.

Mr Spence has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves". Mr Spence consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

## **CORPORATE**

### **Share Placements**

During the quarter the following share placements were made.

4,850,000 shares at A\$0.08 per share as announced on 6 May 2005 to raise an additional A\$388,000.

7,150,000 shares at A\$0.07 per share as announced on 23 June 2005 to raise an additional A\$500,500.

### **Assignment of Royalty Agreements**

During the quarter the obligations to the Company under the three royalty agreements in respect of the Red October and Butcher Well Mining Leases were assigned from Sons of Gwalia Limited to St Barbara Mines Limited.

At Red October the Company has a 1.75% net smelter royalty of all gold produced after the first 160,000 ozs. To date 103,634 ozs have been produced from this deposit.

### **Change of Registered Office and Principal Place of Business**

On 23 July the Company relocated its Registered Office and Principal Place of Business to:

Level 4  
109 St Georges Terrace  
Perth  
6000

Phone and fax numbers, email and website address all remain unchanged.

### **Company Website/Email announcements**

As soon as any Company announcements are made and then released to the market via the ASX, they are placed on the Company's Website at [www.mountburgess.com](http://www.mountburgess.com). Shareholders wishing to receive an email copy of announcements as they are made can email [mtb@mountburgess.com](mailto:mtb@mountburgess.com) with a request to be put on the Company's mailing list.



RECEIVED  
2005 JUL 22 16:51  
ASX PERTH

22 July 2005

Mr Nigel Forrester  
Managing Director  
Mount Burgess Mining NL  
Level 4, 109 St Georges Terrace  
PERTH WA 6000

By facsimile: 9322 4607

Australian Stock Exchange Limited  
ABN 98 008 524 691  
Level 8  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

GPO Box D187  
Perth WA 6840

Telephone 61 (08) 9224 0000  
Facsimile 61 (08) 9221 2020  
Internet <http://www.asx.com.au>

Dear Mr Forrester

**MOUNT BURGESS MINING NL (the "Company") - PRICE QUERY**

We have noted a change in the price of the Company's securities from 10 cents on 20 July 2005 to a high of 13 cents today.

In light of the price change, please respond to each of the following questions.

1. Is the Company aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company?
2. If the answer to question 1 is yes, can an announcement be made immediately? If not, why not and when is it expected that an announcement will be made?

Please note, if the answer to question 1 is yes and an announcement cannot be made immediately, you need to contact us to discuss this and you need to consider a trading halt (see below).

3. Is there any other explanation that the Company may have for the price change in the securities of the Company?
4. Please confirm that the Company is in compliance with the listing rules and, in particular, listing rule 3.1.

Please direct your response to me on facsimile number (08) 9221 2020. It should not be sent to the Company Announcements Office.

Unless the information is required immediately under listing rule 3.1, a response is requested as soon as possible and, in any event, not later than half an hour before the start of trading (ie before 7.30 a.m. W.S.T) on Monday, 25 July 2005.

Under listing rule 18.7A, a copy of this query and your response will be released to the market, so your response should be in a suitable form and separately address each of the questions asked. If you have any queries or concerns, please contact me immediately.

#### Listing rule 3.1

Listing rule 3.1 requires an entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. The exceptions to this requirement are set out in listing rule 3.1A.

In responding to this letter you should consult listing rule 3.1 and Guidance Note 8 - Continuous Disclosure: listing rule 3.1.

If the information requested by this letter is information required to be given to ASX under listing rule 3.1 your obligation is to disclose the information immediately.

Your responsibility under listing rule 3.1 is not confined to, or necessarily satisfied by, answering the questions set out in this letter.

#### Trading halt

If you are unable to respond by the time requested, or if the answer to question 1 is yes and an announcement cannot be made immediately, you should consider a request for a trading halt in the Company's securities. As set out in listing rule 17.1 and Guidance Note 16 - Trading Halts we may grant a trading halt at your request. We may require the request to be in writing. We are not required to act on your request. You must tell us each of the following.

- The reasons for the trading halt.
- How long you want the trading halt to last.
- The event you expect to happen that will end the trading halt.
- That you are not aware of any reason why the trading halt should not be granted.
- Any other information necessary to inform the market about the trading halt, or that we ask for.

The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. If a trading halt is requested and granted and you are still unable to reply to this letter before the commencement of trading, suspension from quotation would normally be imposed by us from the commencement of trading if not previously requested by you. The same applies if you have requested a trading halt because you are unable to release information to the market, and are still unable to do so before the commencement of trading.

Should you have any queries regarding any of the above, please let me know.

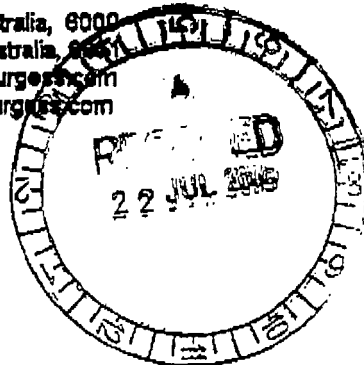
Yours sincerely

  
Marian Tang  
Senior Companies Adviser

**MOUNT BURGESS MINING N.L.**

ACN: 009 067 476

Level 4, 109 St Georges Terrace, Perth, Western Australia, 6000  
PO Box 25301, St Georges Terrace, Perth, Western Australia, 6001  
Telephone: (61 8) 9322 8311 Email: mtb@mountburrgeess.com  
Facsimile: (61 8) 9322 4807 Website: www.mountburrgeess.com



22 July 2005

Ms Marian Tang  
Senior Companies Adviser  
The Australian Stock Exchange  
Level 8  
Exchange Plaza  
2 The Esplanade  
Perth

Dear Ms Tang,

**Share Price Query – 22 July 2005**

In response to your letter of 22 July 2005 in which you queried the price change of the Company's securities from 10 cents on 20 July 2005 to a high of 13 cents on 22 July, we respond to your various questions as follows:

- Question 1: The Company does not have any information that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company.
- Question 2: Not applicable
- Question 3: The Company cannot definitely confirm any reason why the price of its securities has moved in the manner you have queried. However, a possible reason for the interest in its securities is as a consequence of the announcement that the Company made to the Australian Stock Exchange on 15 July regarding the significant number of kimberlitic indicator minerals that the Company recovered from Drill Hole NAM 754. This result has followed a number of positive announcements that the Company has put out since 1 March this year in respect of its diamond exploration at Tsumkwe, Namibia.
- Question 4: The Company confirms that it is in compliance with the Listing Rules and in particular with Listing Rule 3.1.

Yours sincerely,



Nigel Forrester  
Chairman and Managing Director

# **MOUNT BURGESS MINING N.L.**

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PO Box 7200, Cloisters Square, Perth, Western Australia, 6850  
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Facsimile: (61 8) 9322 4607 Website: [www.mountburgess.com](http://www.mountburgess.com)

19 July 2005

The Australian Stock Exchange Limited  
Company Announcements Office  
10<sup>th</sup> Floor  
20 Bond Street  
Sydney NSW  
Australia

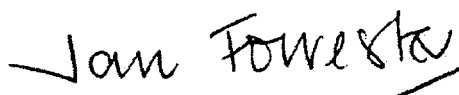
Dear Sir,

Please note that from commencement of business Monday 25 July 2005 the Registered Office and Principal Place of business of this Company will be:

**Level 4  
109 St Georges Terrace  
Perth  
Western Australia  
6000**

Our phone, fax and email addresses remain unchanged.

Yours faithfully,



**Jan Forrester  
Company Secretary**

# MOUNT BURGESS MINING N.L.

ACN: 009 067 476

Level 5, 178 St Georges Terrace, Perth, Western Australia, 6000  
PO Box 7200, Cloisters Square, Perth, Western Australia, 6850  
Telephone: (61 8) 9322 6311 Email: [mtb@mountburgess.com](mailto:mtb@mountburgess.com)  
Facsimile: (61 8) 9322 4607 Website: [www.mountburgess.com](http://www.mountburgess.com)

15 July 2005

To: The Australian Stock Exchange Limited  
Company Announcements Office

RECEIVED  
15 JUL 2005  
10:20 PM  
ASX

## **Tsumkwe Diamond Project, Namibia - Very High Count Kimberlitic Garnets Recovered From RAB Drill Hole NAM 754.**

Following the Company's announcement to the Stock Exchange on 3 June reporting the recovery of fresh kimberlitic garnets from RAB drill concentrate in the western project area, follow-up drilling has produced a further significant result:

**Drill Hole NAM 754 has returned 64 kimberlitic garnets, 61 of which are classified as reasonably fresh Class 5 garnets, from a 5 metre and a 3 metre composite of the basal sediments.**

This garnet count is significantly higher than any previous drill hole yield in this area and appears to confirm as correct the approach the Company is adopting in the quest for a new kimberlite discovery.

The information in this report that relates to Mineral Resources or Ore Reserves is based on information compiled by Martin Spence, B.Sc., who is a Member of The Australasian Institute of Mining and Metallurgy and a full time employee of the Company. Mr Spence has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 1999 Edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves". Mr Spence consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.



# MOUNT BURGESS MINING N.L.

ACN: 009 067 476

Level 5, 178 St Georges Terrace, Perth, Western Australia, 6000  
PO Box 7200, Cloisters Square, Perth, Western Australia, 6850  
Telephone: (61 8) 9322 6311 Email: mtb@mountburgess.com  
Facsimile: (61 8) 9322 4607 Website: www.mountburgess.com

30 June 2005

The Australian Stock Exchange Limited  
Company Announcements Office  
10<sup>th</sup> Floor  
20 Bond Street  
Sydney NSW  
Australia

Dear Sir,

## EMPLOYEE SHARE OPTION PLAN

The Company wishes to advise that in accordance with Clause 11.2(3) of its Employee Share Option Plan whereby an option held by an Eligible Employee immediately lapses upon

“the Eligible Employee ceasing to be an Eligible Employee and not exercising the Option within 30 days following that event, unless a longer period is otherwise determined by the Directors”

the following will apply:

### Options Lapsing

ASX Ref MTBAI      200,000 Options (original expiry date 31/12/09)

Yours faithfully

Jan Forrester  
Company Secretary

# MOUNT BURGESS MINING N.L.

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29 June 2005

To: Company Announcements Platform  
The Australian Stock Exchange Limited

## NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

For the purposes of 708A of the Corporations Act 2001 ("Commonwealth") ("Act"), the Company has allotted 7,150,000 shares at an issue price of 7 cents without disclosure to investors under Part 6D.2 of the Act, and provides this notice in accordance with Section 708A(5)(e). Further, at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and Section 674 of the Act. In addition, as at the date of this notice there is no "excluded information" (as defined in Section 708A(7) and (8) of the Act), required to be disclosed by the Company.

**Jan Forrester**  
**Company Secretary**

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

**MOUNT BURGESS MINING N.L.**

ABN

**31 009 067 476**

We (the entity) give ASX the following information.

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- 1 +Class of +securities issued or to be issued

**Ordinary Fully Paid**

- 2 Number of +securities issued or to be issued (if known) or maximum number which may be issued

**7,150,000**

- 3 Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)

**Fully paid ordinary shares @ an issue price of \$0.07 each**

- 4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

YES

- 5 Issue price or consideration

**\$0.07**

- 6 Purpose of the issue  
(If issued as consideration for the acquisition of assets, clearly identify those assets)

**Funds raised from this issue will be applied to geophysical programmes, drilling and working capital**

- 7 Dates of entering +securities into uncertificated holdings or despatch of certificates

**Between 27 and 29 June 2005**

- 8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)

Number	+Class
<b>164,040,000</b>	<b>Ordinary Fully Paid</b>

	Number	+Class
9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	1,750,000	Unlisted employee share Options expiring 31/12/05 (ASX Ref MTBAM)
	850,000	Unlisted employee share Options expiring 31/12/06 (ASX Ref MTBAO)
	100,000	Unlisted employee share Options expiring 31/12/07 (ASX Ref MTBAQ)
	2,400,000	Unlisted employee share Options expiring 31/12/09 (ASX Ref MTBAI)

All above options exercisable at 25 cents

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	<b>N/A</b>
---	------------

**Part 2 - Bonus issue or pro rata issue**

11 Is security holder approval required?	
12 Is the issue renounceable or non-renounceable?	
13 Ratio in which the +securities will be offered	
14 +Class of +securities to which the offer relates	
15 +Record date to determine entitlements	
16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17 Policy for deciding entitlements in relation to fractions	
18 Names of countries in which the entity has +security holders who will not be sent new issue documents  Note: Security holders must be told how their entitlements are to be dealt with.  Cross reference: rule 7.7.	
19 Closing date for receipt of acceptances or renunciations	

- |    |   |  |
|----|---|--|
| 20 | Names of any underwriters   |  |
| 21 | Amount of any underwriting fee or commission  |  |
| 22 | Names of any brokers to the issue   |  |
| 23 | Fee or commission payable to the broker to the issue  |  |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders   |  |
| 25 | If the issue is contingent on +security holders' approval, the date of the meeting  |  |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled  |  |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders |  |
| 28 | Date rights trading will begin (if applicable)  |  |
| 29 | Date rights trading will end (if applicable)  |  |
| 30 | How do +security holders sell their entitlements <i>in full</i> through a broker?   |  |
| 31 | How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?  |  |

+ See chapter 19 for defined terms.

- 32 How do +security holders dispose of their entitlements (except by sale through a broker)?
- 33 +Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35 ☐ If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36 ☐ If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over
- 37 ☐ A copy of any trust deed for the additional +securities

**Entities that have ticked box 34(b)**

38	Number of securities for which +quotation is sought					
39	Class of +securities for which quotation is sought					
40	<p>Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>					
41	<p>Reason for request for quotation now</p> <p><small>Example: In the case of restricted securities, end of restriction period</small></p> <p>(if issued upon conversion of another security, clearly identify that other security)</p>					
42	Number and +class of all +securities quoted on ASX ( <i>including</i> the securities in clause 38)	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 50%; padding: 5px;">Number</th> <th style="width: 50%; padding: 5px;">+Class</th> </tr> <tr> <td style="height: 80px;"></td> <td></td> </tr> </table>	Number	+Class		
Number	+Class					



**Quotation agreement**

1     +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2     We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: *Nigel Forrester*.....Date: ..29 June 2005.  
(Chairman & Managing Director)

Print name: Nigel Forrester

== == == == ==

# MOUNT BURGESS MINING N.L.

ACN: 009 067 476

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Facsimile: (61 8) 9322 4607 Website: [www.mountburgess.com](http://www.mountburgess.com)

Our Ref: ASX2005 Announcements

23 June 2005

The Australian Stock Exchange Limited  
Company Announcements Office  
10<sup>th</sup> Floor  
20 Bond Street  
Sydney NSW  
Australia

RECEIVED  
JUN 23 2005  
10:00 AM  
ASX

Dear Sir,

The Company is pleased to announce that it has reached agreements to place 7,150,000 shares at an issue price of \$0.07 per share to raise \$500,500.

Funds from the placement will be applied to extending gravity surveys and drilling, particularly in those areas where the Company has recently received encouraging results from the Tsumkwe diamond exploration programme. It is also intended to conduct further geophysical programmes on the Company's base metals projects in Namibia and Botswana.

Yours faithfully,

**Nigel Forrester**  
Managing Director

# **MOUNT BURGESS MINING N.L.**

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Facsimile: (61 8) 9322 4607 Website: [www.mountburgess.com](http://www.mountburgess.com)

Our Ref: ASX2005 Announcements

21 June 2005

The Australian Stock Exchange Limited  
Company Announcements Office  
10<sup>th</sup> Floor  
20 Bond Street  
Sydney NSW  
Australia

Dear Sir,

**Tsumkwe Diamond Project, Namibia**

Please find attached a map updated with results announced to ASX yesterday (20 June 2005).

**Nigel Forrester**  
**Chairman & Managing Director**

# MOUNT BURGESS MINING N.L.



## AREA OF FRESH KIMBERLITIC GARNETS



Diamond  
& G10

NAM395 ● 94m  
23 (7)

AREA OF RESULTS ANNOUNCED  
ON THE 3rd JUNE 2005

Palaeo Basement  
80m-100m

Kimberlite Mineral Shed

NAM516 ● 79m  
29 (13)

NAM665 ● 85m  
25 (17)

NAM706 ● 71m  
2 (1)

NAM703 ● 65m  
9 (8)

NAM523 ● 49m  
1

Coincident Magnetic  
and Gravity Anomaly

Palaeo Basement 50m?

Potential Kimberlite  
Source Area?

NAM522 ● 49m

▲ Class 1 Kimberlitic Spinel

◆ Diamond

NAM741 ● 32  
3 (2)

NAM669 ● 41m  
4 (4)

Diamond  
& G10

Palaeo Drainage

AREA OF RESULTS ANNOUNCED  
ON THE 20th JUNE 2005

### Legend

○ G10 Garnets

Drill Hole ID

● Basement

Total (Fresh Garnets)  
Garnets

## **MOUNT BURGESS MINING N.L.**

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Facsimile: (61 8) 9322 4607 Website: [www.mountburgess.com](http://www.mountburgess.com)

ASX2005Announce

20 June 2005

**To: COMPANY ANNOUNCEMENTS PLATFORM  
AUSTRALIAN STOCK EXCHANGE**

### **Further Fresh Kimberlitic Minerals recovered from Drilling Tsumkwe Diamond Project - Namibia**

On 21 April 2005 the Company announced the recovery of 4 very fresh Class 4 kimberlitic garnets from RAB Drill Hole NAM 669, drilled in an area where previous loam sampling had recovered a number of G10 garnets and a diamond.

**Recent results from RAB Drill Hole NAM 741 drilled 4km to the east and up (palaeo) slope of NAM 669 returned 2 Class 4 garnets (kimberlite indicator minerals with minimal amounts of wear). It is believed these fresh garnets indicate the presence of a probable local kimberlitic source.**

Further drilling is currently being conducted in the immediate area.

**Martin Spence, BSc., M.Aus.I.M.M.  
Exploration Director**

RECEIVED  
20 JUN 2005 10:00 AM  
ASX

***Classification of Indicator Mineral Grains to determine the Distance they have travelled***

	<i>Mineral grains with remnants of their original surface</i>	<i>Mineral grains without remnants of their original surface</i>
<i>Grains that do not show any signs of wear indicating that they are either on kimberlite or have travelled only a short distance from a kimberlite source</i>	<i>Class 1</i>	<i>Class 4</i>
<i>Grains that show a slight amount of wear indicating that they have travelled a short to moderate distance from a kimberlite source</i>	<i>Class 2</i>	<i>Class 5</i>
<i>Grains that show moderate to extensive amounts of wear indicating that they could have travelled a moderate to a long distance from a kimberlite source</i>	<i>Class 3</i>	<i>Class 6</i>

All information in this report pertaining to exploration results, together with any related assessments and interpretations, has been approved for release by Mr. M Spence, BSc., M.Aus.I.M.M., a qualified geologist and full time employee of the Company, with more than five years experience in the field being reported on.

# MOUNT BURGESS MINING N.L.

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Facsimile: (61 8) 9322 4607 Website: [www.mountburgess.com](http://www.mountburgess.com)

Our Ref: ASX2005 Announcements

3 June 2005

To: The Australian Stock Exchange Limited  
Company Announcements Office

## **Tsumkwe Diamond Exploration Project, Namibia**

The Company is pleased to announce the recovery of further fresh kimberlite indicator minerals from RAB drilling in the western portion of the project area.

On 1 March 2005 the Company announced that RAB Drill Hole Nam 665 had returned 25 kimberlitic pyrope garnets which included 17 fresh garnets indicative of a local kimberlite source. The Company believes that because of the depositional relationship of this area, this same kimberlite source yielded 29 kimberlitic garnets found in RAB Drill Hole Nam 516 and 23 kimberlitic garnets found in RAB Drill Hole Nam 395, which were respectively drilled 4 km to the northeast and 7 km to the north west of Nam 665. (See attached diagram)

Results have now been received from further recent RAB drilling conducted in this area. Nam 708 drilled 1 km to the south east of Nam 665 returned 2 kimberlitic garnets, 1 of which is a class 4 garnet described as having travelled very little distance. Nam 703, drilled 2 kms to the south east of Nam 665 returned 9 kimberlitic garnets, 8 of which are fresh and 1 of which is a class 4 garnet without any signs of wear.

Higher garnet counts (Nam 665, Nam 516 and NAM 395) are associated with gravels within palaeo drainages which the Company believes are generally small rills cutting down slope. The smaller counts (NAM703 and Nam 708), whilst containing the freshest Class 4 garnets, are believed to be from the surficial spread of indicators shedding from the kimberlite source.



The Company believes that the palaeo drainage shed in this area was in a northerly direction. Consequently, there is potential for a kimberlite source on a higher basement to the south of Nam 665, Nam 708 and Nam 703. From current drilling information the basement in this area has about 45-50 metres of Kalahari sand cover.

Further drilling will be conducted in this area, over selected magnetic targets, one of which falls within an area recently covered by a ground gravity survey which has a coincident magnetic low and intense gravity low signature.

*Classification of Indicator Mineral Grains to determine the Distance they have travelled*

	<i>Mineral grains with remnants of their original surface</i>	<i>Mineral grains without remnants of their original surface</i>
<i>Grains that do not show any signs of wear indicating that they are either on kimberlite or have travelled only a short distance from a kimberlite source</i>	<i>Class 1</i>	<i>Class 4</i>
<i>Grains that show a slight amount of wear indicating that they have travelled a short to moderate distance from a kimberlite source</i>	<i>Class 2</i>	<i>Class 5</i>
<i>Grains that show moderate to extensive amounts of wear indicating that they could have travelled a moderate to a long distance from a kimberlite source</i>	<i>Class 3</i>	<i>Class 6</i>

All information in this report pertaining to exploration results, together with any related assessments and interpretations, has been approved for release by Mr. M Spence, BSc., M.Aus.I.M.M., a qualified geologist and full time employee of the Company, with more than five years experience in the field being reported on.

PLEASE NOTE DIAGRAM IS PDF FILE IN 'ASX  
ONLINE PDF FILES'

# MOUNT BURGESS MINING N.L.

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Facsimile: (61 8) 9322 4607 Website: www.mountburgess.com

L6648

30 May 2005

To: Company Announcements Platform  
The Australian Stock Exchange Limited

## NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

For the purposes of 708A of the Corporations Act 2001 Commonwealth ("Act"), the Company allotted 4,850,000 shares at an issue price of 8 cents per share on 27 May 2005 without disclosure to investors under Part 6D.2 of the Act, and provides this notice in accordance with Section 708A(5)(e) of the Act. Further, at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and Section 674 of the Act. In addition, as at the date of this notice there is no "excluded information" (as defined in Section 708A(7) and (8) of the Act), required to be disclosed by the Company.

Jan Fowler

COMPANY SECRETARY

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

**MOUNT BURGESS MINING N.L.**

ABN

**31 009 067 476**

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- 1 +Class of +securities issued or to be issued

**Ordinary Fully Paid**

- 2 Number of +securities issued or to be issued (if known) or maximum number which may be issued

**4,850,000**

- 3 Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)

**Fully paid ordinary shares @ an issue price of \$0.08 each**

<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>YES</p>				
<p>5 Issue price or consideration</p>	<p><b>\$0.08</b></p>				
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p><b>Funds raised from this issue will be applied to geophysical programmes, drilling and working capital</b></p>				
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p><b>30 May 2005</b></p>				
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 50%; text-align: left; padding: 5px;">Number</th> <th style="width: 50%; text-align: left; padding: 5px;">+Class</th> </tr> <tr> <td style="text-align: center; padding: 10px;"> <p><b>156,890,000</b></p> </td> <td style="text-align: center; padding: 10px;"> <p><b>Ordinary Fully Paid</b></p> </td> </tr> </table>	Number	+Class	<p><b>156,890,000</b></p>	<p><b>Ordinary Fully Paid</b></p>
Number	+Class				
<p><b>156,890,000</b></p>	<p><b>Ordinary Fully Paid</b></p>				

9	Number and *class of all *securities not quoted on ASX (including the securities in clause 2 if applicable)	Number	*Class
		1,750,000	Unlisted employee share Options expiring 31/12/05 (ASX Ref MTBAM)
		850,000	Unlisted employee share Options expiring 31/12/06 (ASX Ref MTBAO)
		100,000	Unlisted employee share Options expiring 31/12/07 (ASX Ref MTBAQ)
		2,400,000	Unlisted employee share Options expiring 31/12/09 (ASX Ref MTBAI)

All above options exercisable at 25 cents

- 10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

**N/A**

**Part 2 - Bonus issue or pro rata issue**

- 11 Is security holder approval required?
- 12 Is the issue renounceable or non-renounceable?
- 13 Ratio in which the \*securities will be offered
- 14 \*Class of \*securities to which the offer relates
- 15 \*Record date to determine entitlements
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
- 17 Policy for deciding entitlements in relation to fractions
- 18 Names of countries in which the entity has \*security holders who will not be sent new issue documents
- Note: Security holders must be told how their entitlements are to be dealt with.
- Cross reference: rule 7.7.
- 19 Closing date for receipt of acceptances or renunciations


**Appendix 3B**  
**New issue announcement**

20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	
25	If the issue is contingent on +security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do +security holders sell their entitlements <i>in full</i> through a broker?	
31	How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	

- 32 How do \*security holders dispose of their entitlements (except by sale through a broker)?
- 33 \*Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35 ☐ If the \*securities are \*equity securities, the names of the 20 largest holders of the additional \*securities, and the number and percentage of additional \*securities held by those holders
- 36 ☐ If the \*securities are \*equity securities, a distribution schedule of the additional \*securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over
- 37 ☐ A copy of any trust deed for the additional \*securities

**Entities that have ticked box 34(b)**

38 Number of securities for which  
+quotation is sought

--

39 Class of +securities for which  
quotation is sought

--

40 Do the +securities rank equally in all  
respects from the date of allotment  
with an existing +class of quoted  
+securities?

If the additional securities do not  
rank equally, please state:

- the date from which they do
- the extent to which they  
participate for the next dividend,  
(in the case of a trust,  
distribution) or interest payment
- the extent to which they do not  
rank equally, other than in  
relation to the next dividend,  
distribution or interest payment

--

41 Reason for request for quotation  
now

Example: In the case of restricted securities, end of  
restriction period

(if issued upon conversion of  
another security, clearly identify that  
other security)

--

42 Number and +class of all +securities  
quoted on ASX (including the  
securities in clause 38)

Number	+Class



**Quotation agreement**

1      +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2      We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..*Nigel Forrester*.....Date: ..30 May 2005.  
(Chairman & Managing Director)

Print name: Nigel Forrester

== == == == ==

# **MOUNT BURGESS MINING N.L.**

ACN: 009 067 476

Level 5, 178 St Georges Terrace, Perth, Western Australia, 6000  
PO Box 7200, Cloisters Square, Perth, Western Australia, 6850  
Telephone: (61 8) 9322 6311 Email: [mtb@mountburgess.com](mailto:mtb@mountburgess.com)  
Facsimile: (61 8) 9322 4607 Website: [www.mountburgess.com](http://www.mountburgess.com)

Our Ref: ASX2005 Announcements

6 May 2005

The Australian Stock Exchange Limited  
Company Announcements Office  
10<sup>th</sup> Floor  
20 Bond Street  
Sydney NSW  
Australia

Dear Sir,

The Company is pleased to announce that it has reached agreements to place 5,000,000 shares at an issue price of \$0.08 per share to raise \$400,000.

Funds from the placement will be applied to gravity surveys, geophysical programmes and drilling on both the Company's diamond and base metals projects in Namibia and Botswana.

Yours faithfully,

**Nigel Forrester**  
**Managing Director**

# **MOUNT BURGESS MINING N.L.**

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Facsimile: (61 8) 9322 4607 Website: [www.mountburgess.com](http://www.mountburgess.com)

## **QUARTERLY REPORT**

**31 MARCH 2005**

### **Highlights**

RECEIVED  
MOUNT BURGESS  
13 MAR 2005  
10:00 AM

#### **AUSTRALIA**

##### **TELFER, WESTERN AUSTRALIA - GOLD EXPLORATION**

The second diamond drill hole at Tim's Dome, BTDD003 currently at 900m

#### **AFRICA**

##### **TSUMKWE, NAMIBIA - DIAMOND EXPLORATION**

Significant numbers of fresh kimberlitic mineral grains recovered from two clusters of drill hole samples

##### **NAMIBIA & BOTSWANA – BASE METALS**

Six out of seven Inverse Polarisation Surveys (IP) conducted in Namibia and Botswana have returned significant IP responses including an intense 400m open-ended IP anomaly that has been delineated over a silver, lead, zinc and copper soil geochemical target in Namibia.

# **MOUNT BURGESS MINING N.L.**

**REPORT FOR THE QUARTER ENDED 31 MARCH 2005**

## **AUSTRALIA**

### **TELFER GOLD PROJECT**

(Mount Burgess Mining N.L 100%, Barrick Gold of Australia Limited has the right to initially earn 51%)

After overcoming difficult drilling conditions because of broken ground, Barrick Gold commenced Hole BTDD002 at Tim's Dome in mid January and reached a final depth of 1,170.7 metres by late March.

Assay results for this hole have now been received without any significant results. A 3 metre intersection of 1.18 gt/Au was recorded between 220-223 metres.

Diamond Drill Hole BTDD003 commenced at northern Tim's Dome in mid-March and is currently at about 900 metres.

## **AFRICA**

### **DIAMOND EXPLORATION**

TSUMKWE, Namibia

**EPL's 2012, 2014, 2818, 2817, 2819, 3019 and 3020**

(In joint venture between MTB (Namibia) (Proprietary) Ltd 90% and Kimberlite Resources (Pty) Ltd 10%)

**EPL's 3021 and 3022 MTB (Namibia)(Proprietary) Ltd 100%**

### **Drilling, Loaming, Heavy Mineral Processing and Binocular Microscopy**

#### **Drilling**

During this quarter 44 RAB holes were drilled for 2045 metres.

Drill concentrates from seven drill holes drilled during the quarter have returned significant numbers of kimberlitic indicator minerals (See Glossary Note. 1). High counts of kimberlitic minerals and their freshness, obtained from a 4.5" diameter drill hole, can indicate the close proximity of a kimberlite source.

**These results, which contain very fresh pyrope garnets, confirm that two areas (one in the western portion of the project and another one in the central portion of the project) are now high priority areas, each of which may contain a local kimberlite source.**

### Western Area

Hole Number	Total number of garnets recovered	Number of fresh Class 4 garnets (see Glossary Note 2)
NAM 665	22	-
NAM 655	6	3
NAM 675	35	8
NAM 669	4	4

Nam 655, Nam 657 and Nam 669 were all drilled within a 5 km radius that has previously produced a number of G10 garnets (see Glossary Note 3) and a diamond.

### Central Area

Hole Number	Total number of garnets recovered	Number of fresh Class 4 garnets (see Glossary Note 2)
NAM 575	4	2
NAM 673	17	-
NAM 674	18	3

Nam 673 and Nam 674 were drilled 500 m apart and 2 km north of Nam 575.

### Loam Sampling (See Glossary Note 4)

390 loam sample concentrates were examined during the quarter and returned a total of 158 kimberlitic indicator minerals.

Loam NN 3075 returned a total of 124 Class 1 to Class 4 pyrope garnets, 19 ilmenites and 5 chrome diopsides.

All of the above were recovered from the 0.4 mm to 0.8 mm size fraction. Infill 100 x 100 metre grid loam sampling centred on the area of NN 3075 did not repeat these very high counts but did produce a Class 1 ilmenite and a nucleus of higher count garnets. It is intended to drill geophysical targets in this area during this quarter now that drier conditions will allow access.

### Geophysics

A 6km<sup>2</sup> 200 x 50 metre gravity survey (See Glossary Note 5) was completed in March centred over loam NN3075. Since the end of the quarter a gravity survey was conducted around RAB Hole Nam 655 in the western portion of the tenements. Further gravity surveys will be conducted this quarter.

**BASE METAL EXPLORATION  
KIHABE, BOTSWANA**  
PL 69/2003  
(Mount Burgess Mining N.L. 100%)

Geophysical Surveys

The Company has the initial results from a regional Induced Polarisation (IP) survey (See Glossary Note 6) recently conducted during the quarter over seven known silver, lead, zinc and copper soil geochemical anomalies, on the Company's adjoining tenements in both Namibia and Botswana. The initial surveys consisted of 21 single dipole to dipole lines, followed up with one Gradient Array survey where a better understanding of the conductor was required.

**Six out of seven survey areas have returned significant zones of IP responses.**

Five IP lines were surveyed over the partially drilled out, 2.4 km long Kihabe silver, lead, zinc, copper and vanadium mineralised zone in Botswana.

Seven IP lines were surveyed over what is known as the Gossan Area and its possible extensions in Botswana. The Gossan Area has previously returned rock chip grades of 12.4% lead, 3.9% zinc, 1.6% vanadium and 102 g/t silver.

**An intense, open-ended 400 metre IP anomaly over a silver, lead, zinc, copper soil geochemical target was delineated in Namibia and has been further defined by a Gradient Array Survey. (See Figure attached.) Mapping indicates this is probably an extension of the Botswana mineralisation. This anomaly is situated to the east of recent drilling.**

A consultant geophysicist is currently modelling these results to determine target depth, size and drill angle.

Mapping and further soil sampling are currently being undertaken to assist in designing proposed drill programmes. Drilling will proceed during this quarter.

**GLOSSARY**

1. *Kimberlitic indicators are minerals that are found in kimberlites; such as pyrope garnet, ilmenite and chrome diopside. When kimberlites weather and break down the indicator minerals shed from the kimberlites and can then be found in areas that have drained from the kimberlites.*

*The amount of wear the kimberlitic mineral grains display is used as a guide in determining the distance those grains have travelled from their kimberlite source. In determining the amount of wear to the mineral grains they are categorised as outlined below:*

2. *Classification of Indicator Mineral Grains to determine the Distance they have travelled*

	<i>Mineral grains with remnants of their original surface</i>	<i>Mineral grains without remnants of their original surface</i>
<i>Grains that do not show any signs of wear indicating that they are either on kimberlite or have travelled only a short distance from a kimberlite source</i>	<i>Class 1</i>	<i>Class 4</i>
<i>Grains that show a slight amount of wear indicating that they have travelled a short to moderate distance from a kimberlite source</i>	<i>Class 2</i>	<i>Class 5</i>
<i>Grains that show moderate to extensive amounts of wear indicating that they could have travelled a moderate to a long distance from a kimberlite source</i>	<i>Class 3</i>	<i>Class 6</i>

3. *G10 (Group 10) garnets belong to Dawson and Stephens' (1975) diamond-inclusion garnet group. G10 garnets are similar to garnet inclusions often found within diamonds, indicating that G10 garnets are likely to be derived from deep-seated sources within the diamond stability field and have shed from a diamond bearing kimberlite.*
4. *One of the methods applied in exploring for kimberlites is to collect loam samples from the surface of the ground and determine whether they contain kimberlitic indicator minerals. If loam samples are found to contain kimberlitic indicator minerals, it is possible that a kimberlite could be within or close to the area being sampled.*
5. *Gravity survey is a survey conducted with the use of a gravimeter which measures and records the varying densities of the various rock types within the area surveyed, e.g. if a kimberlite has intruded the country rock within an area surveyed, its density should be different to that of the country rock and when measured and recorded should show up either as a positive or negative anomaly in contrast to the country rock.*
6. *Inverse Polarisation Survey*  
  
*A survey to determine the electrical chargeability of underlying rocks. Certain minerals such as sulphides and graphites have a high chargeability which should be detected by such a survey. Certain sulphides can contain gold, nickel, base metal and many other forms of mineralisation.*

All information in this report pertaining to ore reserves, mineral resources and exploration results, together with any related assessments and interpretations, has been approved for release by Mr Martin Spence, B.Sc., M.Aus.I.M.M., a qualified geologist and full-time employee of the Company, with more than five years experience in the field being reported on.



## **CORPORATE**

### **Share Placement**

During the quarter the Company placed 5,000,000 shares at A\$0.11 per share as announced to the ASX on 7 February 2005 to raise an additional A\$550,000.

### **Share Registry Investor Website**

The Company's Share Registry, Advanced Share Registry Services, now has investor information available for the Company's security holders. Shareholders can access the site from the direct link from the Company's website, [www.mountburgess.com](http://www.mountburgess.com) or at [www.asrshareholders.com](http://www.asrshareholders.com)

### **Company Website/Email announcements**

As soon as any Company announcements are made and then released to the market via the ASX, they are placed on the Company's Website at [www.mountburgess.com](http://www.mountburgess.com). Shareholders wishing to receive an email copy of announcements as they are made can email [mtb@mountburgess.com](mailto:mtb@mountburgess.com) with a request to be put on the Company's mailing list.

# Appendix 5B

## Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001.

Name of entity

MOUNT BURGESS MINING N.L.

ABN

31009067476

Quarter ended ("current quarter")

31 March 2005

### Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'000	Year to date (9 months) \$A'000
1.1	Receipts from product sales and related debtors	-	-
1.2	Payments for:		
	(a) exploration and evaluation	(395)	(1209)
	(b) development	-	-
	(c) production	-	-
	(d) administration	(192)	(667)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	3	9
1.5	Interest and other costs of finance paid	0	(1)
1.6	Income taxes paid	-	-
1.7	Other (provide details if material)	-	-
<b>Net Operating Cash Flows</b>		<b>(584)</b>	<b>(1868)</b>
<b>Cash flows related to investing activities</b>			
1.8	Payment for purchases of:		
	(a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	(4)	(4)
1.9	Proceeds from sale of:		
	(a) prospects	-	-
	(b) equity investments	5	5
	(c) other fixed assets	-	-
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	-	-
1.12	Other (provide details if material)	-	-
<b>Net investing cash flows</b>		<b>1</b>	<b>1</b>
1.13	<b>Total operating and investing cash flows (carried forward)</b>	<b>(583)</b>	<b>(1867)</b>

**Appendix 5B**  
**Mining exploration entity quarterly report**

1.13	Total operating and investing cash flows (brought forward)	(583)	(1867)
	<b>Cash flows related to financing activities</b>		
1.14	Proceeds from issues of shares, options, etc.	550	2102
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other – Placement Fees	(26)	(58)
	Other – Lease repayments	(2)	(6)
	<b>Net financing cash flows</b>	<b>522</b>	<b>2038</b>
	<b>Net increase (decrease) in cash held</b>	<b>(61)</b>	<b>171</b>
1.20	Cash at beginning of quarter/year to date	325	93
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	<b>Cash at end of quarter</b>	<b>264</b>	<b>264</b>

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

	Current quarter \$A'000
1.23 Aggregate amount of payments to the parties included in item 1.2	103
1.24 Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

n/a

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

N/A

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Barrick Gold of Australia Limited/Mount Burgess Mining N.L. Telfer Joint Venture  
Barrick has spent \$979,971 in the March quarter and \$2,518,371 in total as per their obligation in the JV Agreement

**Financing facilities available**

*Add notes as necessary for an understanding of the position.*

**Appendix 5B**  
**Mining exploration entity quarterly report**

**Issued and quoted securities at end of current quarter**

*Description includes rate of interest and any redemption or conversion rights together with prices and dates.*

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	<b>Preference securities</b> <i>(description)</i>	N/A			
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3	<b>*Ordinary securities</b>				
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs				
7.5	<b>*Convertible debt securities</b> <i>(description)</i>	N/A			
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7	<b>Options</b> Employee Share Plans	1,750,000 850,000 100,000 2,400,000	Nil Nil Nil Nil	<i>Exercise Price</i> 25 cents 25 cents 25 cents 25 cents	<i>Expiry date</i> 31/12/05 31/12/06 31/12/07 31/12/09
7.8	Issued during quarter	Nil			
7.9	Exercised during quarter	Nil			
7.10	<b>CANCELLED</b> during quarter	250,000	NIL	25 cents	
7.11	<b>Debentures</b> <i>(totals only)</i>	N/A			
7.12	<b>Unsecured notes</b> <i>(totals only)</i>	N/A			

## Compliance statement

1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).

2 This statement does give a true and fair view of the matters disclosed.

Sign here: *Dean Scarparolo*  
(Company Secretary)

Date: 29 April 2005

Print name: DEAN A SCARPAROLO

## Notes

1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.

2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.

3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.

4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.

5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

= = = = =

# MOUNT BURGESS MINING N.L.

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PO Box 7200, Cloisters Square, Perth, Western Australia, 6850  
Telephone: (61 8) 9322 6311 Email: [mtb@mountburgess.com](mailto:mtb@mountburgess.com)  
Facsimile: (61 8) 9322 4607 Website: [www.mountburgess.com](http://www.mountburgess.com)

26 April 2005

To: Company Announcements Platform  
Australian Stock Exchange

## **TSUMKWE DIAMOND EXPLORATION, NAMIBIA** **FURTHER FRESH KIMBERLITIC INDICATOR MINERALS RECOVERED FROM** **DRILLING - (Listing Rule 3.1)**

The Company is pleased to announce that over the weekend, 23-25 April 2005, it received high garnet count results from RAB Drill Holes Nam 673 and Nam 674.

**Nam 673 returned 17 kimberlitic pyrope garnets and Nam 674, which was drilled 500 metres to the south east of Nam 673, returned 18 kimberlitic pyrope garnets, 3 of which are very fresh Class 4 pyrope garnets. The freshness of these garnets indicates that they have only travelled a short distance from their kimberlite source**

NAM 673 and NAM 674 were drilled some 25 kms to the east of Drill Holes Nam 655, Nam 657 and Nam 669 (the results of which were announced to the market on 31 March, 18 and 21 April 2005 respectively). The distance between these two separate sets of results indicates that they have been sourced from two separate kimberlites.

Drilling is currently being conducted around Nam 669.

**Martin Spence, BSc., M.Aus.I.M.M.**  
**Exploration Director**

All information in this report pertaining to exploration results, together with any related assessments and interpretations, has been approved for release by Mr. M Spence, BSc., M.Aus.I.M.M., a qualified geologist and full time employee of the Company, with more than five years experience in the field being reported on.

# **MOUNT BURGESS MINING N.L.**

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Facsimile: (61 8) 9322 4607 Website: [www.mountburgess.com](http://www.mountburgess.com)

21 April 2005

To: Company Announcements Platform  
Australian Stock Exchange

## **DIAMOND EXPLORATION, NAMIBIA**

### **FURTHER FRESH KIMBERLITIC INDICATOR MINERALS RECOVERED FROM DRILLING - (Listing Rule 3.1)**

Further to the announcements of 31 March 2005 and 18 April 2005, which reported the recovery of very fresh kimberlitic indicator minerals from Drill Holes NAM 655 and NAM 657, the Company has received results overnight from Drill Hole NAM 669, which was drilled in the same area and contained 4 very fresh class 4 garnets. The recovery of these fresh garnets from all three RAB drill holes within the same area indicates the probable presence of a local host kimberlite. Previous loam sampling within this area has recovered a number G10 garnets and a diamond.

Drilling is currently being conducted in the area and the Company will extend the ground gravity survey to cover the palaeodrainage catchment of this area.

## **BASE METALS, NAMIBIA AND BOTSWANA. GEOPHYSICAL SURVEYS**

The Company has the results from a regional Induced Polarisation (IP) survey recently conducted over seven known silver, lead, zinc and copper soil geochemical anomalies, on the Company's adjoining tenements in both Namibia and Botswana. The initial surveys consisted of 21 single dipole to dipole lines, followed up with one gradient array survey where a better understanding of the conductor was required.

Six out of seven surveys conducted have returned significant zones of IP response.

Five IP lines were surveyed over the partially drilled out Kihabe silver, lead, zinc, copper and vanadium 2.4 km-long mineralised zone in Botswana. Seven IP lines were surveyed over what is known as the Gossan Area and its possible extensions, in Botswana. The Gossan Area has previously returned rock chip grades of 12.4% lead, 3.9% zinc, 1.6% vanadium and 102 g/t silver.

An intense open-ended 400 metre IP anomaly over a silver, lead, zinc, copper soil geochemical target was delineated in Namibia and has been further defined by a Gradient Array Survey. (See Figure attached.) Mapping indicates this is probably an extension of the Botswana mineralisation. This anomaly is situated to the east of recent drilling.

Mapping and further soil sampling are currently being undertaken to assist in designing proposed drill programmes. Drilling will proceed once this is complete.

**Martin Spence, BSc., M.Aus.I.M.M.  
Exploration Director**

All information in this report pertaining to exploration results, together with any related assessments and interpretations, has been approved for release by Mr. M Spence, BSc., M.Aus.I.M.M., a qualified geologist and full time employee of the Company, with more than five years experience in the field being reported on.

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Facsimile: (61 8) 9322 4607 Website: www.mountburgess.com

18 April 2005

## **COMPANY ANNOUNCEMENTS PLATFORM AUSTRALIAN STOCK EXCHANGE**

### **High Garnet Count from Drill Hole NAM 657 (Listing Rule 3.1) Tsumkwe Diamond Exploration Project, Namibia**

Last Friday, 15<sup>th</sup> April 2005, the Company reported that two discrete gravity anomalies had been delineated from a recently completed ground gravity programme conducted to search for the kimberlite source to some very fresh kimberlite indicator minerals obtained from Drill Hole NAM 655.

Over the weekend, 15-17 April a high count of 35 kimberlitic pyrope garnets was recovered from Drill Hole NAM 657; of these 8 have been classified as very fresh Class 4 garnets, further indicating the presence of a kimberlite source within close proximity.

NAM 657 is located 2.5 kms south of the eastern gravity anomaly that was reported on last Friday (refer to Stock Exchange Announcement 15 April 2005), 4km SSE of NAM 655 and was drilled in an area where previous loam sampling has recovered a number of G10 garnets and a diamond.

A drill-rig is currently being mobilised to this area.

**Martin Spence, BSc., M.Aus.I.M.M.  
Exploration Director**

All information in this report pertaining to exploration results, together with any related assessments and interpretations, has been approved for release by Mr. M Spence, BSc., M.Aus.I.M.M., a qualified geologist and full time employee of the Company, with more than five years experience in the field being reported on.



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Telephone: (61 8) 9322 6311 Email: mtb@mountburgess.com  
Facsimile: (61 8) 9322 4607 Website: www.mountburgess.com

Our Ref: ASX2005Announce

15 April 2005

The Australian Stock Exchange Limited  
Company Announcements Office  
10<sup>th</sup> Floor  
20 Bond Street  
Sydney NSW  
Australia

Dear Sir,

## Tsumkwe Diamond Exploration Project, Namibia

Following the announcement to the Australian Stock Exchange on 31<sup>st</sup> March 2005, in which the Company reported the recovery of three very fresh (Class 4) pyrope garnets from Drill Hole Nam 655, a nine square kilometre ground gravity programme has now been completed in this area, in the search for a kimberlite source.

**Two discrete gravity low anomalies, coincident with magnetic high anomalies, have been delineated;** one 1.6 km SW of Drill Hole Nam 655 and the other 1 km SSE of Drill Hole Nam 655. (See Attachment)

Previous loam sampling within a radius of 2.5 km east of the area covered by this gravity programme has produced a number of G10 garnets and a diamond.

Drilling is currently being conducted for base metals on an anomaly about 60 km SE of this area generated from an Inverse Polarisation (I.P.) programme. When this drilling has been completed the rig will be mobilised to the above two targets.

Yours faithfully,

**Martin Spence, BSc., M.Aus.I.M.M.**  
**Director - Exploration**

All information in this report pertaining to exploration results, together with any related assessments and interpretations, has been approved for release by Mr. M Spence, BSc., M.Aus.I.M.M., a qualified geologist and full time employee of the Company, with more than five years experience in the field being reported on.

# **MOUNT BURGESS MINING N.L.**

ACN: 009 067 476

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31 March 2005

## **COMPANY ANNOUNCEMENTS PLATFORM AUSTRALIAN STOCK EXCHANGE**

### **Recovery of Very Fresh Kimberlite Indicator Minerals Tsumkwe Diamond Project - Namibia**

Further to our announcement of 1 March 2005 in which the Company reported the recovery of 22 fresh garnets from Drill Hole Nam 665, drill samples from another hole, within the same area have also returned very encouraging results.

Nam 655 contained 3 very fresh (Class 4) pyrope garnets together with 2 x Class 5 and 1 x Class 6 pyrope garnets. The 3 Class 4 pyrope garnets suggest that there is a kimberlite source within very close proximity.

This result is from the western portion of the Company's project area, within 2.5 km of a previously recovered diamond and also in an area where a significant number of G10 garnets have been recovered from loam sampling.

A gravity survey is currently being conducted in this area and the drill rig will be mobilised to the area once it has completed an initial drilling programme on an Inverse Polarisation (IP) anomaly at the Company's base metals prospect further to the east.

**Martin Spence, BSc., M.Aus.I.M.M.  
Exploration Director**

All information in this report pertaining to exploration results, together with any related assessments and interpretations, has been approved for release by Mr. M Spence, BSc., M.Aus.I.M.M., a qualified geologist and full time employee of the Company, with more than five years experience in the field being reported on.

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Our Ref: ASX Announcements

1 March 2005

The Australian Stock Exchange Limited  
Company Announcements Office  
10<sup>th</sup> Floor  
20 Bond Street  
Sydney NSW  
Australia

Dear Sir,

## **Tsumkwe Diamond Exploration Project, Namibia**

A gravity survey has now been completed in the central portion of the project over the area where the Company recovered a large number of very fresh kimberlitic indicator minerals as reported to the Australian Stock Exchange on 10 January 2005. Target drill testing will be undertaken once the area, which has recently been subject to heavy rainfall, has dried sufficiently to allow access.

Further encouraging high count results have also been received from the western portion of the project area. RAB drill hole NAM665 has returned 22 pyrope garnets in the .4-.8 mm fraction. Of these 17 are fresh garnets indicative of a relatively local source.

There appears to be a depositional relationship between this drill hole and NAM516 drilled some 4 km to the north east which returned 29 kimberlitic garnets including 13 fresh garnets and drill hole NAM395, drilled 7 km north west of this hole, which returned 23 kimberlitic garnets, 7 of which were fresh garnets.

A ground gravity survey is being conducted in this area to cover local aeromagnetic targets in search for the source of these garnets and also to define any potential paleochannels.

### **Base Metals Exploration Projects - Namibia and Botswana**

Induced Polarisation (IP) surveys have commenced to cover the Tsumkwe base metal soil anomalies in Namibia and the Kihabe base metal anomalies on the Company's adjacent tenement in Botswana. At Kihabe the Company has previously obtained encouraging wide-spaced drill results from a 2.6km long zinc, lead, silver anomaly. It is believed that an IP survey will better determine how future drilling should be conducted over this anomaly.

An IP survey is also being conducted over a gossan, south of the Kihabe anomaly, which has previously returned values of 12.46% lead, 3.98% zinc, 1.6% vanadium and 102 g/t silver.

Yours faithfully,  
**Martin Spence, BSc., M.Aus.I.M.M.**  
**Director - Exploration**